REPLACEMENT SHEET. App No.: 10/709,329 Inventor: Earl Rotman et al. Docket No.: 20107/1200838-US1

Title: SYSTEM AND METHOD FOR CREATING

TRADEABLE FINANCIAL UNITS

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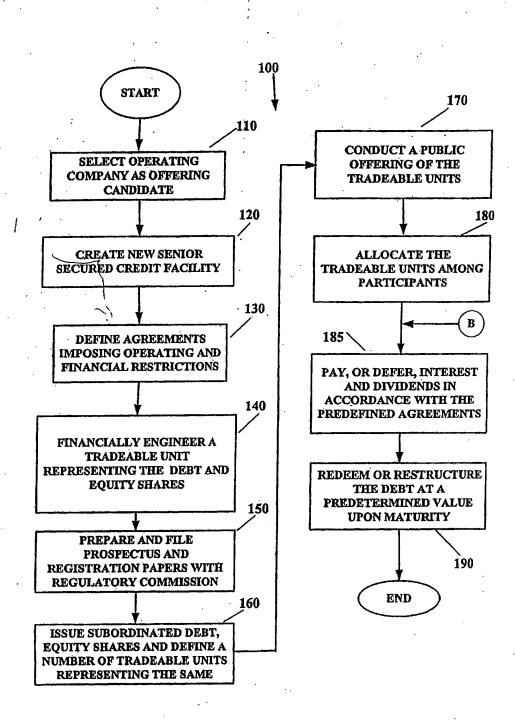


FIGURE 1

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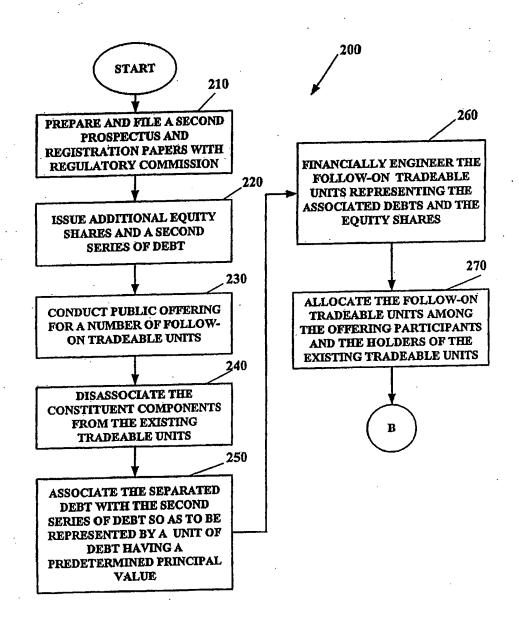


FIGURE 2

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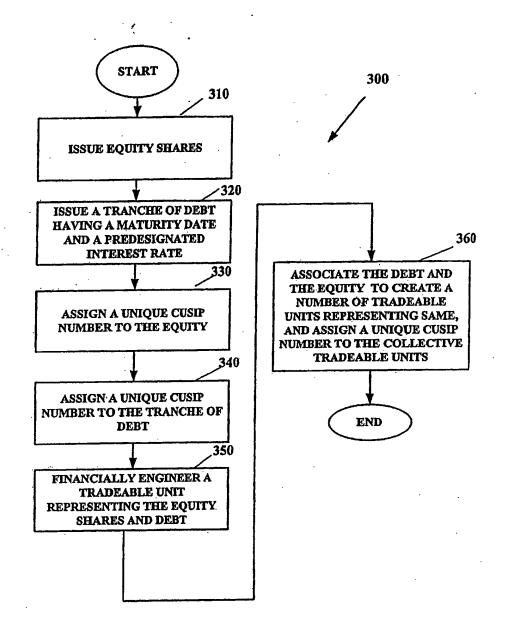


FIGURE 3

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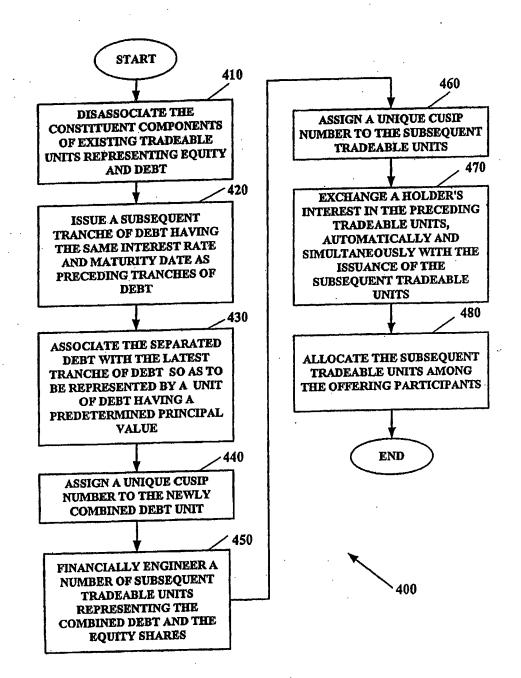


FIGURE 4

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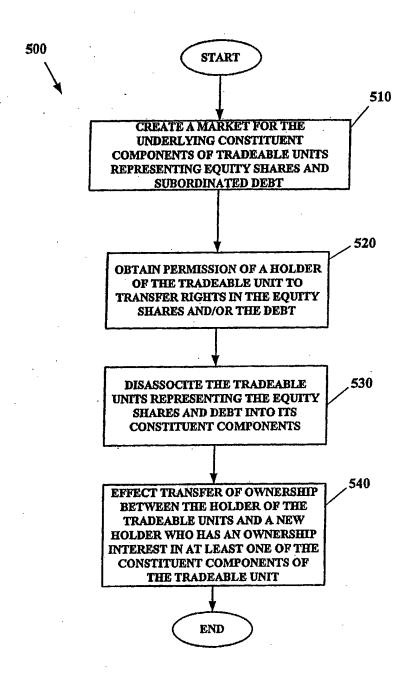


FIGURE 5

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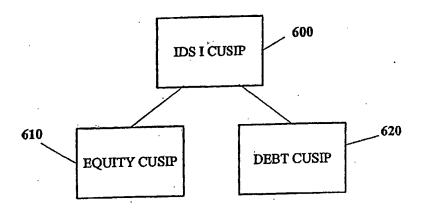


FIGURE 6

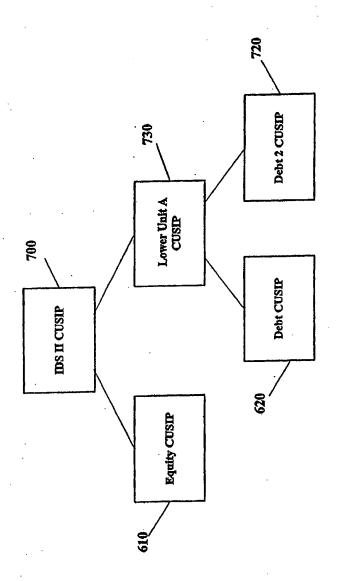


FIGURE 7

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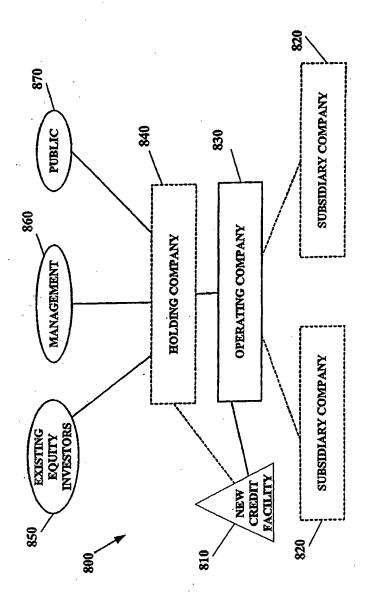


FIGURE 8